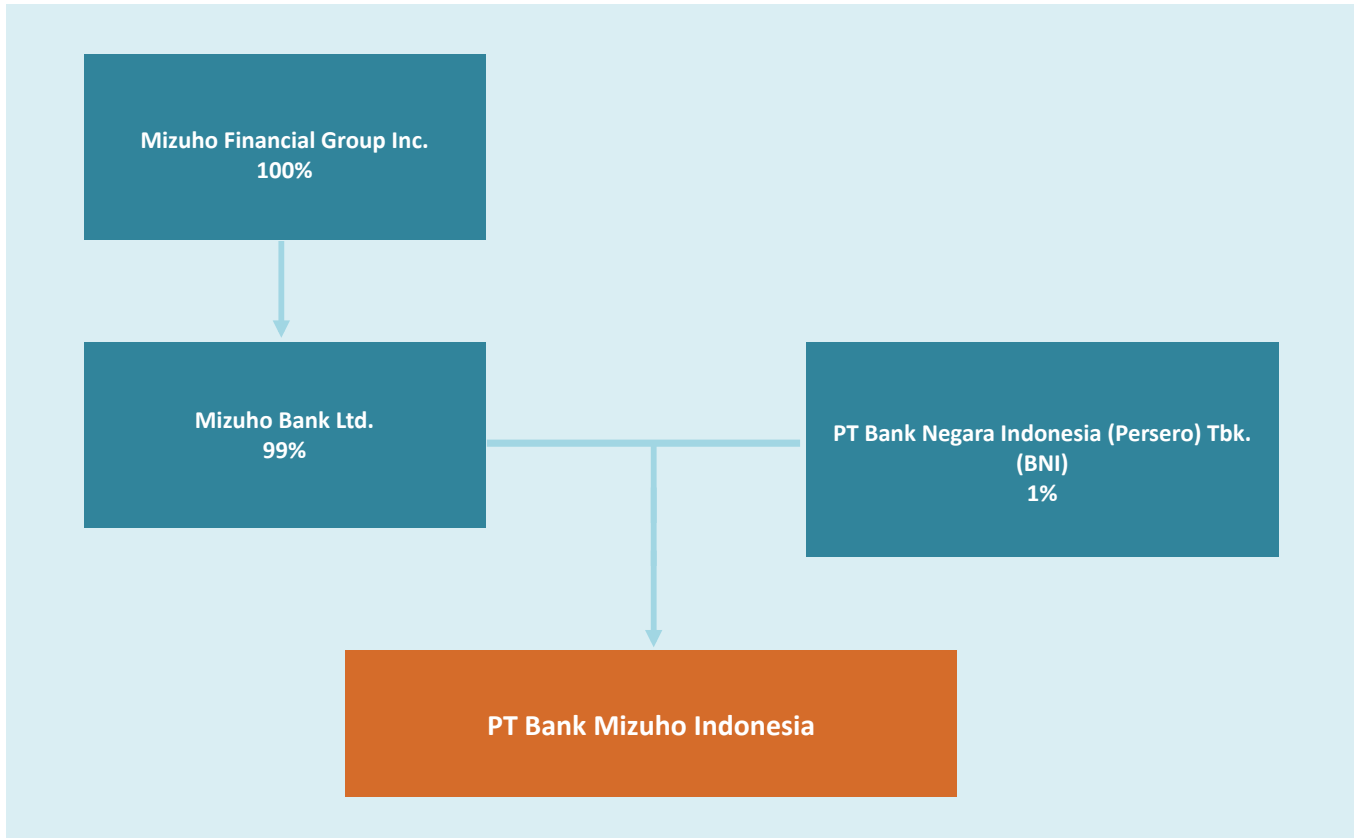


Struktur Pemegang Saham Bank hingga Pemegang Saham Pengendali Akhir

The Bank's Shareholders Structure up to the Ultimate Shareholder



Kelompok Usaha Bank dan Kepemilikan Saham

The Bank's Business Group and Shares Ownership

Pemegang saham mayoritas Bank adalah Mizuho Bank, Limited, yang merupakan anggota kelompok perusahaan yang dimiliki oleh Mizuho Financial Group, Inc. yang merupakan pemegang saham pengendali akhir Bank.

PT Bank Mizuho Indonesia tidak memiliki perusahaan afiliasi.

Setiap anggota Direksi maupun Dewan Komisaris tidak memiliki saham apapun pada Bank.

The majority shareholder of the Bank is Mizuho Bank, Limited, which is a member of a group of companies that are owned by Mizuho Financial Group, Inc., as the ultimate shareholder of the Bank.

PT Bank Mizuho Indonesia does not have any affiliate company/subsidiary.

None of the members of the Board of Directors or the Board of Commissioners own any share in the Bank.

Pemegang Saham Pengendali Akhir *The Ultimate Shareholder*

Pemegang Saham pengendali akhir PT Bank Mizuho Indonesia adalah Mizuho Financial Group, Inc.

Mizuho Financial Group, Inc. adalah salah satu lembaga keuangan terbesar di dunia yang menawarkan beragam jasa keuangan termasuk perbankan, *trust* dan sekuritas, dan bisnis lainnya terkait jasa keuangan melalui kelompok usahanya. Kelompok usaha ini memiliki sekitar 56.375 karyawan yang bekerja pada 917 kantor, baik di dalam negeri maupun di luar Jepang, dengan jumlah Aset lebih dari US\$1,7 triliun (pada akhir Maret 2016).

Kelompok usaha ini dibentuk pada bulan September 2000 melalui pembentukan *holding company* dari tiga bank sebelumnya, The Dai-Ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) dan The Industrial Bank of Japan (IBJ). Di bawah payung *holding company* Mizuho Financial Group, Inc., anggota utama kelompok usaha ini adalah Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB), dan Mizuho Securities (MHSC).

MHBK menandai awal baru dengan melakukan penyatuan usaha (*merger*) dengan Mizuho Corporate Bank (MHCB) pada tanggal 1 July 2013. MHBK baru akan berusaha menjawab berbagai macam kebutuhan nasabah individu dan korporasi dengan tepat dan cepat dibandingkan dengan sebelumnya dengan mengoptimalkan kekuatan dan keunggulan yang dimiliki kedua bank hingga saat ini.

Modal usaha per tanggal 31 Maret 2016 adalah sebesar JPY 2.255.790 juta. Saham yang dikeluarkan sebesar 25.945.277.657 saham, dengan komposisi 25.030.525.657 saham biasa, dan 914.752.000 saham preferen (per 31 Maret 2016). *Stock listing* pada Tokyo Stock Exchange (first section) dan New York Stock Exchange (American Depository Receipts (ADR) listed on the New York Stock Exchange).

The ultimate shareholder of PT Bank Mizuho Indonesia is Mizuho Financial Group, Inc.

The Mizuho Financial Group, Inc. is one of the largest financial institutions in the world, offering a broad range of services including banking, trust and securities, and other business relating to financial services through its group of companies. The group has approximately 56,375 employees working in approximately 917 offices in and outside of Japan, with total assets of over US\$1.7 trillion (as per the end of March 2016).

This business group was established in September 2000 through the establishment of a holding company from three predecessor banks, The Dai-Ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) and The Industrial Bank of Japan (IBJ). Under the umbrella of the holding company Mizuho Financial Group, Inc., this major business group includes Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB) and Mizuho Securities (MHSC).

MHBK marked a new beginning by merging with Mizuho Corporate Bank on July 1st, 2013. The new MHBK will strive to respond to the various needs of all individual and corporate customers more precisely and expeditiously than ever before by making optimal use of the strengths and advantages that the two banks have cultivated to date.

Working capital as per March 31st, 2016 is JPY 2,255,790 million. Issued shares 25,945,277,657 shares with the composition of 25,030,525,657 common shares and 914,752,000 preferred shares (as per March 31st, 2016). Stock listing at the Tokyo Stock Exchange (first section) and New York Stock Exchange (American Depository Receipts (ADR) listed on the New York Stock Exchange).

Representatif adalah Sdr. Yasuhiro Sato sebagai President & CEO, yang ditunjuk pada tanggal 21 Juni 2011.

The representative is Mr. Yasuhiro Sato as President & CEO, appointed on June 21st, 2011.

Kantor Pusat Mizuho Financial Group, Inc. terletak di Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Jepang.

Mizuho Financial Group, Inc. Head Office is located at Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Japan.

Ratings (As of Oct 6th, 2015)

	R&I	JCR	Moody's	S&P	Fitch
MHFG	A+	AA-	A1	A-	A-
MHBK	AA-	AA	A1	A	A-
MHTB	AA-	AA	A1	A	A-
MHSC	AA-	AA	A1*	A	-
(Reference) Japanese Government	AA+	AAA	A1	A+	A

* credit ratings from MTN programme (joint Medium-term Note Program with Mizuho International and Mizuho Securities USA, based on keep well agreement with MHFG and MHBK)

Pemegang Saham Terbesar *Majority Shareholder*

Pemegang saham terbesar dari PT Bank Mizuho Indonesia adalah Mizuho Bank, Ltd. (“MHBK”).

Modal usaha per tanggal 31 Maret 2016 adalah sebesar JPY 2.255.790 juta. Pemegang Saham Utama (% kepemilikan) adalah Mizuho Financial Group, Inc. (100%).

Bisnis Utama

- Deposito dan Pinjaman
- Pembelian dan Penjualan Surat Berharga
- Investasi pada Surat-surat Berharga
- Pembayaran Domestik
- Transaksi dalam mata uang asing
- *Corporate Bond trustee and register services*
- **Bisnis Tambahan:**
 - Jasa agensi,
 - Jasa penyimpanan dan jasa *safe deposit*,
 - Pinjaman atas Surat-surat berharga,
 - Akseptasi dan Garansi,
 - Beli dan Jual Emas,
 - *Public bond underwriting*,
 - Penjualan atas Obligasi publik,
 - Menangani *commercial papers*,
 - Transaksi derivatif suku bunga, derivatif mata uang dan derivatif lainnya,
 - Penjualan Polis Asuransi,
 - *Jasa Lottery*,
 - Jasa Konsultasi,
 - *Defined contribution pension, administrative services*,
 - *Trust agent services*,
 - *Financial instruments introducing brokerage business*

The majority shareholder of PT Bank Mizuho Indonesia is Mizuho Bank, Ltd. (“MHBK”)

Working capital as per March 31st, 2016 is JPY 2,255,790 million. The Principal Shareholder (shareholding %) is the Mizuho Financial Group, Inc. (100%).

Main Business

- Deposit and lending
- Buying and selling of securities
- Securities Investment
- Domestic exchange settlement
- Foreign Exchange transaction services
- Corporate Bond trustee and register services
- **Auxiliary business:**
 - Agency services,
 - Safekeeping and safe deposit services,
 - Securities lending,
 - Acceptance and guarantees,
 - Buying and selling gold,
 - Public bond underwriting,
 - Sale of public bonds,
 - Handling commercial papers,
 - Interest rate derivatives, currency derivatives and other derivatives,
 - Sale of Insurance Policies,
 - Lottery services,
 - Consulting services,
 - Defined contribution pension administrative services,
 - Trust agent services,
 - Financial instruments introducing brokerage business

Pemegang Saham Lokal **Local Shareholder**

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) pada awalnya didirikan di Indonesia sebagai bank nasional dengan nama “Bank Negara Indonesia”. Selanjutnya berdasarkan Undang-undang No. 17 tahun 1968, BNI ditetapkan menjadi “Bank Negara Indonesia 1946” dan statusnya menjadi bank umum milik negara.

Berdasarkan Peraturan Pemerintah No. 19 tahun 1992 tanggal 29 April 1992, telah dilakukan penyesuaian bentuk hukum BNI menjadi perusahaan perseroan (Persero).

Produk-produk dan jasa-jasa BNI adalah kredit, tabungan, kartu kredit dan *internet banking*. Bank melalui anak perusahaannya juga melakukan hubungan kerja sama di dalam jasa sekuritas, pembiayaan, asuransi jiwa dan perbankan syariah, yang terdiri atas produk pendanaan dan pembiayaan berdasarkan prinsip syariah.

Di akhir tahun 2016, jumlah aset yang dimiliki BNI tercatat sebesar Rp603,03 triliun dan jumlah karyawan sebanyak 24.272 orang. Jaringan layanan BNI tersebar di seluruh Indonesia melalui 1.763 outlet domestik dan di luar negeri melalui cabang-cabang di New York, London, Tokyo, Hong Kong, Singapura dan Seoul. Jaringan ATM BNI saat ini tercatat sebanyak 16.188 unit ATM dan didukung juga oleh jaringan ATM bersama. Layanan BNI juga tersedia melalui 111.743 EDC, *Internet Banking*, dan *SMS Banking*.

Anak perusahaan BNI adalah PT BNI Life Insurance, PT BNI Multifinance, PT BNI Securities, BNI Remittance Ltd. dan PT Bank BNI Syariah.

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) was originally established in Indonesia as a central bank under the name “Bank Negara Indonesia”. Subsequently, by virtue of Law No. 17 of the year 1968, BNI became “Bank Negara Indonesia 1946” and changed its status to a state-owned commercial bank.

Based on Government Regulation No.19 of the year 1992 dated April 29th, 1992, BNI changed its legal form to become a limited liability corporation (Persero).

Its products and services include loan, savings, credit cards and Internet banking. The Bank, through its subsidiaries, is also engaged in securities services, financing, life insurance and sharia banking, which consist of funding and financing products based on the sharia principles.

At the end of the year 2016, BNI’s total asset amounted to Rp603,03 trillion and with employees totaling 24.272. BNI’s networks are spread all over Indonesia through 1,763 domestic outlets and overseas branches located in New York, London, Tokyo, Hong Kong, Singapore and Seoul. At present BNI’s ATM network includes 16,188 ATMs and supported by joined ATM network. BNI services are also provided through 111,743 EDC, Internet Banking and SMS Banking facilities.

BNI’s subsidiaries are PT BNI Life Insurance, PT BNI Multifinance, PT BNI Securities, BNI Remittance Ltd. and PT Bank BNI Syariah.